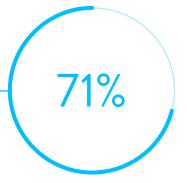




Omnichannel shopping is here to stay

Spurred by the pandemic, shopping shifted to digital tools in 2020



of Walmart customers turned to **digital channels** to buy products they would have otherwise purchased inside Walmart stores



## Top five purchase categories:











Groceries

Personal Care

Health

Household Chemicals

Beauty Products

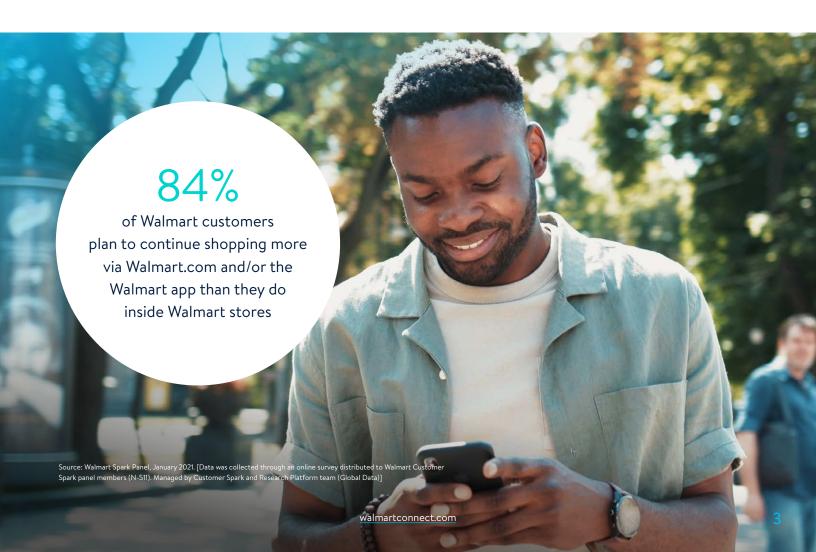
Source: Walmart Spark Panel, January 2021. [Data was collected through an online survey distributed to Walmart Customer Spark panel members (N-511). Managed by Customer Spark and Research Platform team (Global Data)]

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## Customers already using digital tools reported more frequent use in 2020

52% used pickup & delivery more
47% used Walmart.com more
43% used the Walmart app more
37% used <b>their phone</b> more to make purchases from Walmart
20% used <b>their laptop</b> more to make purchases from Walmart







## New shopping behaviors became the norm in 2020

purchased more products each shopping trip so they can shop less frequently

60% used "add to cart" to save things they were interested in but undecided on

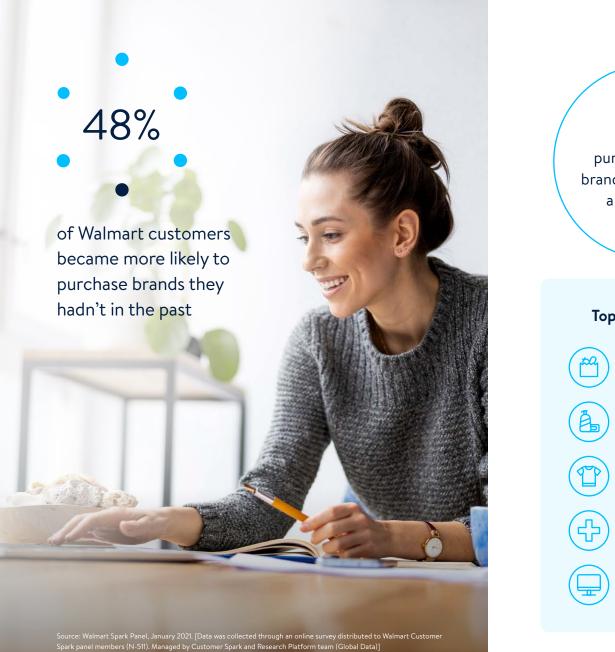
Walmart.com and Walmart app

## The vast majority of customers who discovered Walmart digital tools in 2020 plan to continue using them

	Tried for the first time in 2020	Plan to keep using it in 2021
Pickup & delivery	48% ——	→ 80%
Walmart app	26% ——	→ 88%
Walmart.com	26%	→ 94%

Source: Walmart Spark Panel, January 2021. [Data was collected through an online survey distributed to Walmart Customer Spark panel members (N-511). Managed by Customer Spark and Research Platform team (Global Data)]

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